IN THE CIRCUIT COURT OF THE FIFTH JUDICIAL CIRCUIT IN AND FOR SUMTER COUNTY, FLORIDA

IN RE:

File No. 2018-CA-000385

WHITNEY MORSE SEPTEMBER 8, 2005 IRREVOCABLE TRUST

## ORDER DETERMINING THE CONFIDENTIALITY OF COURT RECORDS

THIS MATTER is before the Court on the Motion to Determine Confidentiality of Court Records filed by movant, Jeffrey P. Skates, as Trustee of the Whitney Morse September 8, 2005 Irrevocable Trust (the "Trust"), pursuant to Florida Rules of Judicial Administration 2.420(e)(1), and the Court being fully advised on the matters herein, the Court finds as follows:

- 1. The following court records are confidential and the same shall be sealed by the Clerk of the Circuit Court:
  - a. Petition for Termination of Irrevocable Trust and Incorporated Memorandum of Law and all corresponding exhibits – whole document;
  - b. Order for Termination of Irrevocable Trust whole document; and
  - c. Motion to Determine Confidentiality of Court Records whole document.
- 2. Maintaining the confidentiality of the Petition for Termination of Irrevocable Trust and Incorporated Memorandum of Law and all corresponding exhibits whole document, Order for Termination of Irrevocable Trust whole document, and Motion to Determine Confidentiality of Court Records whole document is necessary and required to protect the following interests:
  - a. Avoid substantial injury to innocent third parties who are not part of the Trust proceedings;
  - b. Avoid substantial injury to a party by disclosure of matters protected by common law or privacy right not generally inherent in the specific type of proceeding sought to be closed.
  - 3. There is no less restrictive measures available to protect these interests, and the

degree, duration, and manner of confidentiality ordered herein are no broader than necessary to protect these interests.

 All parties have agreed to the motion and, as a result, a hearing on the motion is not required.

## THEREFORE, it is ORDERED that:

- Movant's motion is hereby granted and the Clerk of the Circuit Court is hereby directed to immediately seal the following materials related to this matter and to keep such materials from the public access:
  - a. Petition for Termination of Irrevocable Trust and Incorporated Memorandum of Law and all corresponding exhibits whole document;
  - b. Order for Termination of Irrevocable Trust whole document; and
  - c. Motion to Determine Confidentiality of Court Records whole document.
- 2. The file and progress docket shall otherwise remain available to the public subject to any substitution of a party's name set forth above.
- 3. Any materials sealed pursuant to this Order may otherwise be disclosed only as follows:
  - a. To any judge of this Circuit for case related reasons; or
  - b. By further order of this Court.

It is further **ORDERED** that, within 10 days of the date of this Order, the Clerk of the Circuit Court shall post a copy of this Order on the clerk's website and in a prominent public location in the courthouse and the Order shall remain posted in both locations for a period of 30 days to provide public notice.

DONE AND ORDERED in Chambers, at Sumter County Courthouse, this 13 day of December 2018.

M. Lineay Gerald

## Copies to:

Sarah E. Uhrik, Esq. MCLIN BURNSED 1028 Lake Sumter Landing The Villages, FL 32162

Mark Morse 3617 Kiessel Road The Villages, FL 32163

Whitney Morse 3617 Kiessel Road The Villages, FL 32163

Whitney Morse & Jason Goedken as natural guardians of Clifford Goedken 3617 Kiessel Road The Villages, FL 32163

Jeffrey P. Skates, as Trustee of the Kelsea Morse September 8, 2005 Irrevocable Trust 1028 Lake Sumter Landing The Villages, FL 32162